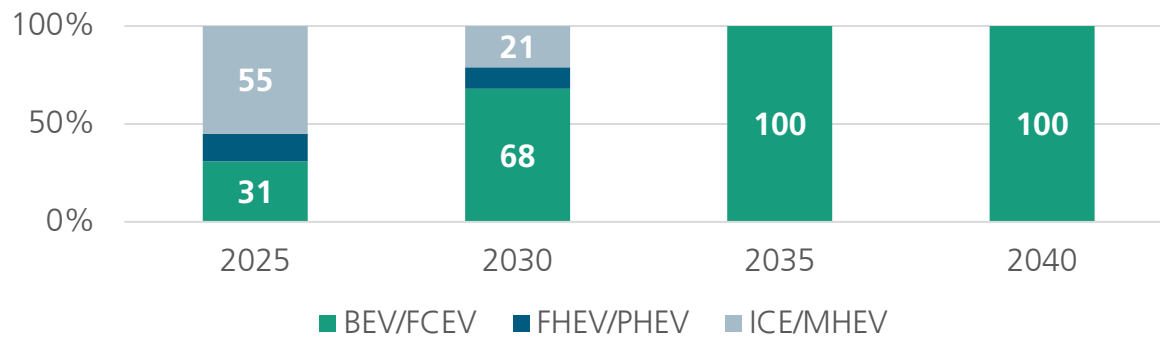


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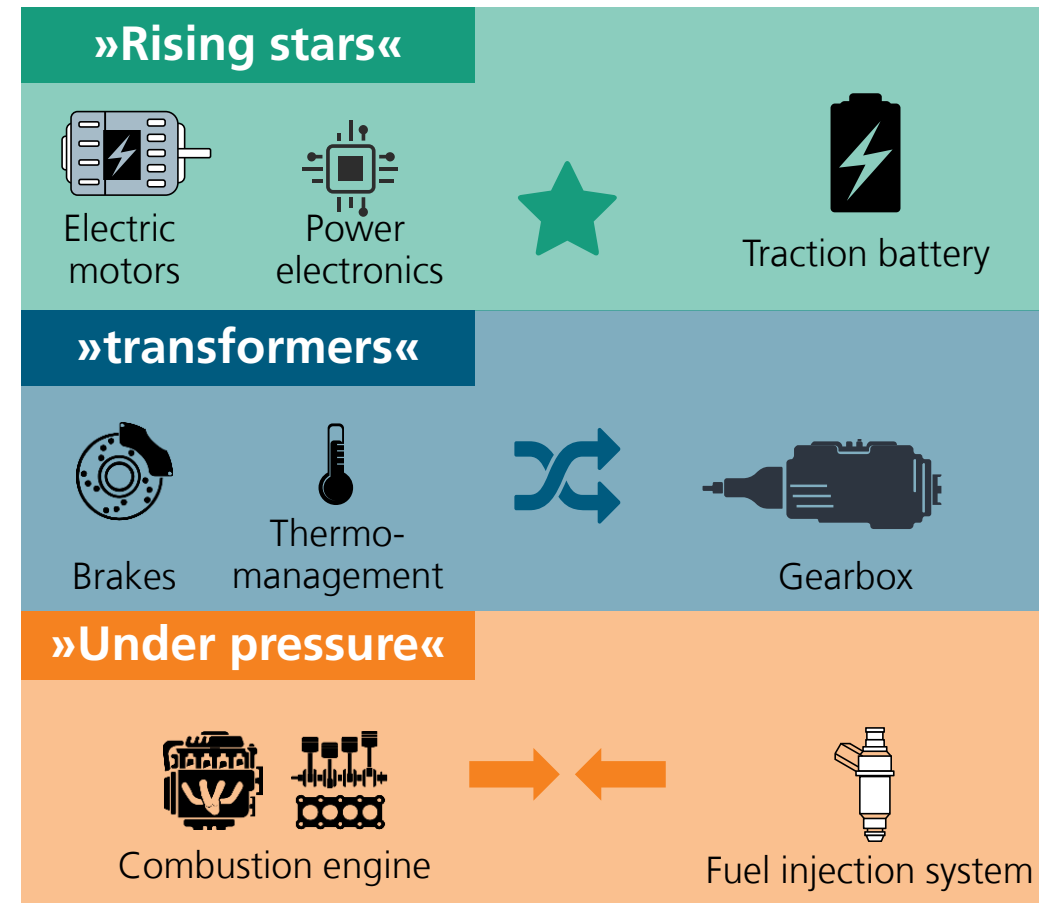
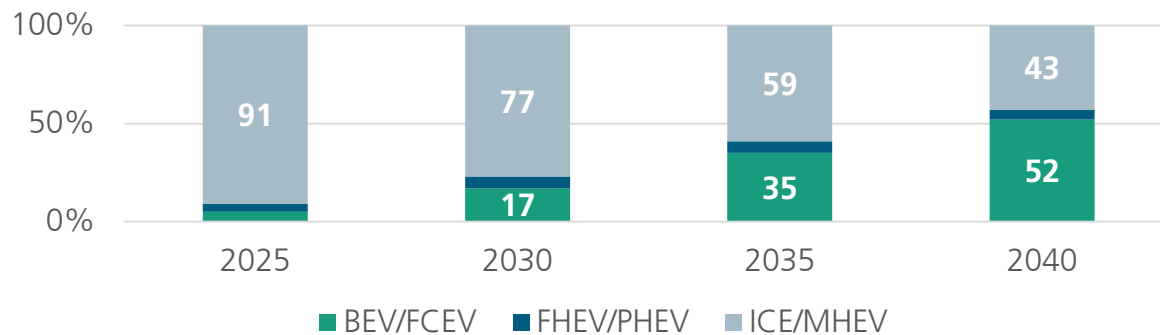
# Transformation of mobility

## Impact of e-mobility on the aftermarket

### EU Sales Forecast [%]



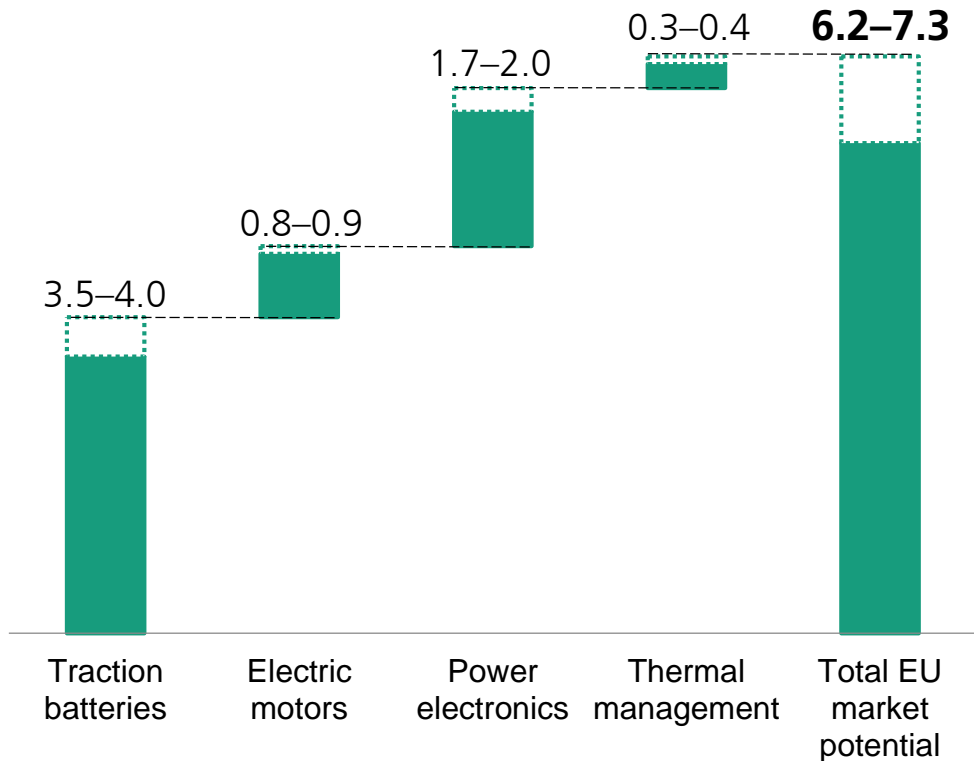
### EU Vehicle Fleet Composition Forecast [%]



# Transformation of mobility

## Impact of e-mobility on the aftermarket

### Estimated Aftermarket potential of BEV-specific components (2040) [EUR bn]



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- Who will pick up the opportunities?
- How to deal with obstacles as high-voltage batteries and the logistics of classified dangerous goods?
- Or is it simply too early – or late – to get involved?

# Contact

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